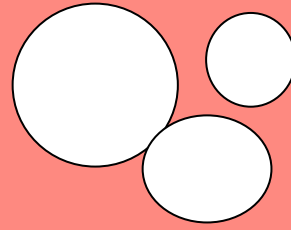


SUN

TECHNO OVERSEAS LIMITED

CIN NO: L65910GJ1995PLC026702



May 16, 2020

To,
Department of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

**SUB: SUBMISSION OF RECONCILIATION OF SHARE CAPITAL AUDIT
REPORT FOR THE QUARTER ENDED ON 31.03.2020**

With reference to the above, please find enclosed herewith Reconciliation of Share Capital Audit Report under provision of Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 of the Company for the quarter ended 31.03.2020

Please find above and acknowledge the same.

Thanking You,

Yours Faithfully,

For, SUN TECHNO OVERSEAS LIMITED

Sd
GAURANGKUMAR VINODRAY VAISHNAV
DIRECTOR
DIN NO.: 08175507
Contact: 9376260729



GEETA SERWANI & ASSOCIATES
PRACTICING COMPANY SECRETARY
401, 10-3-171, Sri Ranga Apartments, Opp. Keyes High School,
St. Johns Road, Secunderabad – 500025.
Contact no. 8885536949.
E-MAIL ID – gserwani2@gmail.com

To,
The Board of Directors,
SUN TECHNO OVERSEAS LIMITED
Rajkot

❖ SECRETARIAL AUDIT REPORT ❖

- | 1. | For Quarter Ended | 31.03.2020 | | | | |
|------------------------|--|---|---------------------|---------------------------|-----------|--------|
| 2. | ISIN | INE703D01023 | | | | |
| 3. | Face Value | Rs.1/- (Rupee One only) | | | | |
| 4. | Name of the Company | SUN TECHNO OVERSEAS LIMITED
CIN: L65910GJ1995PLC026702 | | | | |
| 5. | Registered Office Address | Shop No. 8, First Floor, Makers-1 Building,
Jawahar Road, Rajkot-360001
E mail: suntechnooverseas@gmail.com | | | | |
| 6. | Correspondence Address | ----As above---- | | | | |
| 7. | Telephone & Fax Nos. | Tel.: 079-27498832 Fax: 079-26765463 | | | | |
| 8. | Email Address | suntechnooverseas@gmail.com | | | | |
| 9. | Names of the Stock Exchanges where the company's securities are listed: | | | | | |
| | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td>BSE LIMITED, Mumbai</td> </tr> <tr> <td>ASE LIMITED, Ahmedabad</td> </tr> </table> | | BSE LIMITED, Mumbai | ASE LIMITED, Ahmedabad | | |
| BSE LIMITED, Mumbai | | | | | | |
| ASE LIMITED, Ahmedabad | | | | | | |
| 10. | Issued Capital | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th>Number of shares</th> <th>% of Total Issued Capital</th> </tr> <tr> <td>652603000</td> <td>100.00</td> </tr> </table> | Number of shares | % of Total Issued Capital | 652603000 | 100.00 |
| Number of shares | % of Total Issued Capital | | | | | |
| 652603000 | 100.00 | | | | | |
| 11. | Listed Capital (Exchange –wise) | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td>652603000</td> <td>100.00</td> </tr> </table> | 652603000 | 100.00 | | |
| 652603000 | 100.00 | | | | | |
| 12. | Held in dematerialized form in CDSL | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td>309485877</td> <td>47.42</td> </tr> </table> | 309485877 | 47.42 | | |
| 309485877 | 47.42 | | | | | |
| 13. | Held in dematerialized form in NSDL | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td>338726703</td> <td>51.91</td> </tr> </table> | 338726703 | 51.91 | | |
| 338726703 | 51.91 | | | | | |
| 14. | Physical | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td>4390420</td> <td>0.67</td> </tr> </table> | 4390420 | 0.67 | | |
| 4390420 | 0.67 | | | | | |
| 15. | Total No. of shares (12+13+14) | 652603000 | | | | |
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15) | N. A. | | | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | | | | |

Particulars***	No. of shares	Applied for listing	Listing on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval Pending for SE (Specify Names)
-----N.A.-----						

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, forfeited, any other (to specify)

18. Register of Members is updated (Yes / No) Yes
If not, updated upto which date --

19. Reference of previous quarter with regards to excess dematerialized shares, if any. N. A.

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? N. A.

21. Mentioned the total no of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

UDAYBHAI PATEL
COMPLIANCE OFFICER
Tel. No. 079-27498832

23. Name, Address, Tel. & Fax No., Reg. No. of the Auditor

Geeta Serwani & Associates
COMPANY SECRETARY
401, Sri Ranga Appts, Opp keys High School
SD Road, Secunderabad -500025 (Telengana)
CP No. 8842, Membership No: F8991
MO: 8885536949

24. Appointment of common agency for share registry work (if yes (Name & address)

SATELLITE CORPORATE SERVICES
PRIVATE LIMITED

Unit No. 49, Bldg No.13-A-B, 2nd Floor, Samhita
Commercial Co-Op. Soc. Ltd. Off Andheri Kurla
Road, MTNL Lane, Sakinaka, Mumbai, Maharastra-
400072.

25. Any other details that the auditor may like to provide. Not any.

Geeta Serwani & Associates
(Practicing Company Secretary)



(Geeta Serwani)
Proprietor
FCS: 8991
CP: 8842

Date : 15 May 2020

UDIN - F008991B000246173