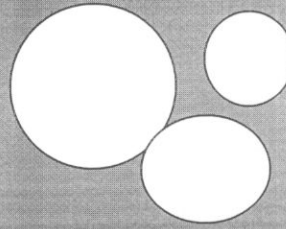


SUN

TECHNO OVERSEAS LIMITED

CIN NO: L65910GJ1995PLC02670



Date: 27.01.2018

To,
Department of Corporate Services,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai- 400001

Dear Sir/Madam,

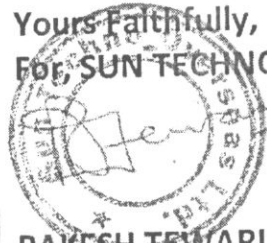
**SUB: SUBMISSION OF SECRETARIAL AUDIT REPORT FOR THE QUARTER ENDED
ON 31.12.2017**

With reference to the above, please find enclosed herewith Secretarial Audit Report of the Company for quarter ended **31.12.2017**.

Please find above and acknowledge the same.

Thanking You.

Yours Faithfully,
For, **SUN TECHNO OVERSEAS LIMITED**



RAKESH TEWARI

Director

DIN: 06601348

Pankaj S Desai
B.Com (Hons), A.C.S., A.C.A.

To,
The Board of Directors,
SUN TECHNO OVERSEAS LIMITED
Rajkot.

❖ SECRETARIAL AUDIT REPORT ❖

- | | |
|--|--|
| 1. For Quarter Ended | 31.12.2017 |
| 2. ISIN | INE703D01023 |
| 3. Face Value | Rs.1/- (Rupee One only) |
| 4. Name of the Company | SUN TECHNO OVERSEAS LIMITED
CIN: L65910GJ1995PLC026702 |
| 5. Registered Office Address | Shop No. 8, First Floor, Makers-1 Building,
Jawahar Road, Rajkot-360001
E mail: suntechnooverseas@gmail.com |
| 6. Correspondence Address | ----As above---- |
| 7. Telephone & Fax Nos. | Tel.: 079-27498832 Fax: 079-26765463 |
| 8. Email Address | suntechnooverseas@gmail.com |
| 9. Names of the Stock Exchanges where the company's securities are listed: | |

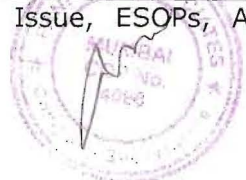
BSE LIMITED, Mumbai
ASE LIMITED, Ahmedabad

	Number of shares	% of Total Issued Capital
10. Issued Capital	652603000	100.00
11. Listed Capital (Exchange -wise)	652603000	100.00
12. Held in dematerialized form in CDSL	344296628	52.76
13. Held in dematerialized form in NSDL	303915952	46.57
14. Physical	4390420	00.67
15. Total No. of shares (12+13+14)	652603000	
16. Reasons for difference if any, between (10&11), (10&15), (11&15)	N. A.	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied for listing	Listing on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval Pending for SE (Specify Names)
N.A.						

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback,



PANKAJ & ASSOCIATES

Company Secretaries

Office: - 505/ Panchsheel-4/B

Raheja Township,

Malad (East),

Mumbai-400 097,

Tel Off: - 65157109

Cell:- 9322298917

E-Mail: shirdipankaj@hotmail.com

Pankaj S Desai

B.Com (Hons), A.C.S., A.C.A.

! 2 !

SUNTECHNO/DEC-2017

18. Register of Members is updated (Yes / No)
If not, updated upto which date

Yes

--

19. Reference of previous quarter with regards to excess dematerialized shares, if any.

N. A.

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

N. A.

21. Mentioned the total no of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

RAKESH TEWARI
COMPLIANCE OFFICER
Tel. No. 079-27498832

23. Name, Address, Tel. & Fax No., Reg. No. of the Auditor

PANKAJ & ASSOCIATES
COMPANY SECRETARY
505, Panchsheel-4/B, Raheja Township,
Malad (East), Mumbai-400097
CP No. 4098
MO:9322298917, Phone: 022-65157109

24. Appointment of common agency for share registry work (if yes (Name & address))

SATELLITE CORPORATE SERVICES
PRIVATE LIMITED
B-203, Sony Apt., Opp. St. Jude's High
School, 90Ft Road, Jarimari,
Sakinaka, Mumbai-400072, Maharashtra.

25. Any other details that the auditor may like to provide:-

The trading in the equity shares of the company on the BSE LTD has been Restricted & put in category XT (GSM : Stage 6)

PLACE: MUMBAI

DATE: 25.01.2018



For, PANKAJ & ASSOCIATES
Company Secretaries

[CS PANKAJ DESAI]
C. P. NO.: 4098